**INTEREST RATES MARKET NOTICE**

**Date: 01 June 2017**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC38”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 2 June 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RDFC38

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 8.333% (3 Month JIBAR as at 30 May 2017 of 7.333% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 June 2018

**Books Closed Date(s)** 23 February, 25 May, 25 August, 24 November

**Interest Payment Date(s)** 5 March, 4 June, 4 September, 4 December

**Last Day to Register** By 17:00 on22 February, 24 May, 24 August, 23 November

**Issue Date** 2 June 2017

**Date Convention** Modified Following

**Interest Commencement Date** 2 June 2017

**First Interest Payment Date** 4 September 2017

**ISIN No.** ZAG000144379

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC38%20Pricing%20Supplement%2020170602.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC38%20Pricing%20Supplement%2020170602.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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